

CORPORATE GOVERNANCE AND FINANCE DEPARTMENT

IN THE MATTER OF:

**SEC CGFD Order No. 50
Series of 2026**

PHILEQUITY FUND, INC. : **Amended Registration Statement**
Registration No. AS94 - 001656 :
-Registrant- :

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ORDER

Upon consideration of the Amended Registration Statement filed by **PHILEQUITY FUND, INC.**, (the "Company"), the Commission En Banc, in its meeting held 11th December 2025, resolved to approve the same, which consists of the following amendments:

ORIGINAL PROVISIONS	MODIFIED PROVISIONS/DISCLOSURES	REASON/S FOR AMENDMENT
<p>ADDRESS</p> <p>2004 East Tower, Philippine Stock Exchange Centre, Exchange Road, Ortigas Center, Pasig City</p>	<p>ADDRESS</p> <p>15th Floor PSE Tower, 5th Avenue corner 28th Street, BGC, Taguig City 1634</p>	Moved to a new office location
<p>TELEPHONE NUMBER</p> <p>(632) 689-8080</p>	<p>TELEPHONE NUMBER</p> <p>(632) 8250-8700</p>	Moved to a new office location
<p>CUSTODIAN</p> <p>Philippine Depository & Trust Corp.</p> <p>37th Floor, Tower 1, The Enterprise Center 6766 Ayala Avenue corner Paseo De Roxas, Makati City Telephone No.: 884-5000</p>	<p>CUSTODIAN</p> <p>BPI Asset Management and Trust Corporation</p> <p>7th Floor, BPI Buendia Center, Sen. Gil J. Puyat Ave, Makati, 1209</p> <p>Telephone No.: 8580-2682</p> <p>Website: www.bpiassetmanagement.com</p>	Termination of contract

ORIGINAL PROVISIONS	MODIFIED PROVISIONS/DISCLOSURES	REASON/S FOR AMENDMENT
<p>TRANSFER AGENT</p> <p>BDO Unibank, Inc. – Trust and Investments Group</p> <p>15th to 17th Floors, South Tower, BDO Corporate Center 7899 Makati Avenue, Makati City</p> <p>Telephone No.: 878-4265 and 878-4244</p> <p>Website: www.bdo.com.ph</p>	<p>TRANSFER AGENT</p> <p>Philequity Management, Inc.</p> <p>15th Floor PSE Tower, 5th Avenue corner 28th Street, BGC, Taguig City 1634</p> <p>Telephone No.: +632 8250-8700</p> <p>Website: www.philequity.net</p>	<p>Philequity Management acquired Transfer agent license C.R. No. 01-2004-00156, June 30, 2023</p>
<p>LEGAL COUNSEL</p> <p>Tan Venturanza Valdez Law Offices</p> <p>2704 East Tower, Philippine Stock Exchange Center Exchange Road, Ortigas Center Pasig City, Metro Manila Telephone No.: 632-0905</p> <p>Website: www.tvvlaw.com</p>	<p>LEGAL COUNSEL</p> <p>Valerio & Associates Law Office</p> <p>Offices Units 101 and 102, G/F The Mondrian Residences 5321 East Asia Drive, Filinvest Corporate City Alabang, Muntinlupa City</p> <p>Telephone No.: 0285352445</p>	<p>Termination of contract</p>
<p>MANAGEMENT FEE</p> <p>1.5%</p>	<p><u>MANAGEMENT FEE</u></p> <p>0.75%</p>	<p>Segregation of Fees</p>
	<p><u>DISTRIBUTION FEE</u></p> <p>0.75%</p>	<p>Segregation of Fees</p>

Let a copy of this **ORDER** be published at the expense of the Company in two (2) national newspapers of general circulation in the Philippines within two (2) business days from receipt of this Order.

The Company is **DIRECTED** to (a) furnish the Commission with a copy of the affidavit of publication within five (5) business days after the publication thereof, and (b) upload this Order and its final prospectus on its website: www.philequity.net.

SO ORDERED.

Makati City, 06 March 2026.


RACHEL ESTHER J. GUMTANG-REMALANTE
Director